

Osprey Community Foundation Funds as of March 2019



COMMUNITY Funds

Undesignated funds used for broad community granting, with flexibility to meet ever-changing community needs.

Nelson Home Hardware Community Fund
Unrestricted
\$10,000
Fund established by Nelson Home Hardware to boost our community granting program.

Osprey Community Foundation
COMMUNITY FUND
Unrestricted
\$387,000
This is where we recommend donors direct their contributions, unless they have another specific fund in mind.

Nelson & District Credit Union Fund
Unrestricted
\$119,500
Fund established by the credit union to boost our community granting program.

FIELD OF INTEREST

Funds

These funds are also used for community granting, but are targeted at meeting needs within particular sectors of the community.

Seniors	Arts Culture & Heritage \$340
Animal Welfare	Community Food Security \$16,243
Wellness/Prevention/ Education \$51,138	Environment \$28,466
Health \$62,210	Child, Youth and Family \$7,500

Sheba Fund
(Anonymous donor)
\$3,576,968
Established by a supporter of the foundation who prefers to remain anonymous. One half of the earnings is designated for projects that improve the lives of the elderly in extended and intermediate residential care, as well as home care. The remainder is split between supporting acute care patients and "the care and comforting of animals" (animal welfare). The foundation works with 'Friends of Nelson Elders' to disburse a portion of the fund's earnings.

BC Festival of the Arts Legacy
\$65,487
Fund created by the City of Nelson using proceeds of the BC Festival of the Arts held here in 2000. The income provides an annual grant for young or emerging artists. Granting focus changes each year, rotating among media arts, music, dance, theatre arts, literary arts and visual arts. Matching funds were contributed by the Vancouver Foundation and the Columbia Basin Trust.

DESIGNATED Funds

Many donors or local charities have established endowment funds within the community foundation. Earnings from these funds flow back to designated organizations or causes.

Capitol Theatre
\$12,608

Care To Learn Programme
(Kootenay Kids)
\$10,100
Income supports Kootenay Kids (formerly the West Kootenay Family & Child Care Society) for the purposes of supplementing and enhancing parenting and lifeskills programs for young parents.

Osprey Community Foundation Administration
\$23,000
Income supports the community foundation's operations and long-term sustainability

Nelson Real Estate Fund
\$4,355

LV Rogers School Legacy Fund
\$10,350

Suzy Hamilton Legacy Fund
\$14,605
An award to honour women for environmental leadership.

Nelson & District Museum & Art Gallery/Touchstones
\$253,222

Nelson Municipal Library
\$24,634
Income disbursed to the Friends of the Nelson Municipal Library

Kootenay Lake Hospital Foundation
\$55,190

Nelson Police Foundation Fund
\$22,621

Slim Porter Memorial Fund
\$3,426
In memory of a longtime Fairview Athletic Club coach, supports financially-strapped local youth to play sports.

Mental Wellness Fund
\$9,351

Kalein Endowment Fund
\$20,500
Supports programs and services that align with Kalein's mission to provide leadership in end of life education and hospice care in our community.

Nancy Jones Legacy
\$20,000
Established to honor retired Blewett Elementary School principal Nancy Jones. Earnings support staff and the PAC in their efforts to promote the school's inclusive and supportive culture.

Lions Club of Nelson
\$360,000

Friends of Nelson Elders
\$59,510
Established to service the needs of seniors in our community.

Nelson Waldorf School
\$28,528
Supports the Nelson and Area Waldorf School Association (NAWSA)

Mary Woodward Legacy Fund
\$22,000
Supports girls playing sports

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DONOR-ADVISED

Funds

Donors (or an advisory committee named by the donor) have ongoing involvement in how the money in these funds is used.

Discover Nelson Fund \$ 49,245	(Anonymous) Family Fund \$26,871 <i>A family fund – donor prefers to be anonymous</i>	Fischbein Fund \$10,000 <i>A family fund – donor prefers to be anonymous</i>
Nick Maras Memorial Fund \$44,382 <i>Established by the family to support community granting.</i>	Lipscombe Family Fund \$11,196	Dan Davidoff Legacy Fund \$10,863 <i>Supports charitable causes such as avalanche awareness, mental wellness and addictions services.</i>

SCHOLARSHIP FUNDS

Nelson Masonic Lodge Bursary \$50,000 <i>The recipient of this award is selected by School District 8 according to criteria determined by the Nelson Masonic Building Society</i>	David Thompson Arts Award Fund \$54,956 <i>Provides scholarships/bursaries for local students pursuing post-secondary fine arts studies</i>	Angelo Mastrobuono Bursary \$60,049 <i>In memory of Angelo Mastrobuono, a City of Nelson employee killed accidentally on the job on Jan. 2, 2005. Income provides a post-secondary bursary awarded to a student on the basis of need.</i>
Ted Hargreaves Fund \$19,824 <i>Supports leadership and learning opportunities through sports. Half of all donations is endowed, with earnings funding an award for a deserving local athlete who plays hockey. The other half provides flow-through funding to assist with programs recommended by the Ted Hargreaves Fund committee.</i>	Amy Ferguson Institute / June Lythgoe Music Scholarship \$20,000 <i>Funds a bi-annual music scholarship awarded by the Amy Ferguson Institute</i>	Brian McGrath Memorial Bursary \$29,332 <i>Brian McGrath was a teacher at local schools. This fund provides 2 bursaries awarded by SD 8 to graduates from DESK and LVR.</i>
Caitlynd Piderman Scholarship \$26,270 <i>Bursary awarded to LVR students who have shown dedication to a sports team.</i>	Katherine & Robert E. McGauley \$ 30,016 <i>Scholarship is awarded to an outstanding Grade 12 student from Stanley Humphries school seeking post secondary study.</i>	Kootenay School of the Arts \$30,000 <i>Established by the Nelson & District Credit Union, the income supports the 'NDCU Aspire Bursary,' providing financial assistance for a local KSA student selected by Selkirk College.</i>
Ernie Gare Athletic Scholarship Fund \$160,320 <i>Supports deserving local athletes to assist with post-secondary education costs. Recipients selected by the Ernie Gare Scholarship Society.</i>	Ian Douglas Smith Memorial Fund \$15,939 <i>In recognition and in memory of the large part music played in Ian's life, his family has created a fund to provide bursaries to local students</i>	City of Nelson Employees Memorial Scholarship \$21,650
Kerry Dyck Memorial Scholarship \$6,750 <i>Supports deserving local athletes who show commitment to excellence in the classroom and on the playing field.</i>	Lois McKinnon Legacy Fund \$30,000 <i>Provides one or more bursaries for graduating students from LV Rogers pursuing post-secondary studies in nursing.</i>	Bragagnolo Bursary \$30,000 <i>Established by Blewett School in tribute to past principal Angelo Bragagnolo.</i>
		LV Rogers Class of 2008 Bursary \$6,452

GEOGRAPHIC REGIONAL FUNDS

Designated funds established under the Osprey Community Foundation umbrella to serve the needs of neighbouring communities

NORTH KOOTENAY LAKE	SALMO VALLEY	SLOCAN VALLEY
KASLO PUBLIC LIBRARY FUND \$10,050 <i>Income used to support the Kaslo and District Public Library Association</i>	SALMO VALLEY FUND <i>Serving the needs of Salmo Valley residents (Salmo, Ymir & RDCK Area G.)</i>	SLOCAN VALLEY LEGACY FUND <i>Serving the needs of Slocan Valley residents (Slocan, New Denver, Silverton and RDCK Area H.)</i>
MCKINNON FAMILY FUND \$90,175 <i>Established by the McKinnon family. 50% goes towards the care of Kaslo area residents and to the local hospital for patient comfort and activities, 25% for the Kaslo library, and 25% to fund a bursary for a student pursuing a vocational trade.</i>	Salmo Valley Fund Unrestricted \$25,215	Slocan Valley Legacy Fund Unrestricted \$
COMMUNITY FUND OF NORTH KOOTENAY LAKE SOCIETY (CFNKLS) <i>Serving the needs of residents of Kaslo & RDCK Area D.</i>	Kootenay Savings Community Fund Unrestricted \$64,952	Kootenay Savings Community Fund Unrestricted \$134,241
Community Fund Unrestricted \$808,357		
Kootenay Savings Community Fund Unrestricted \$75,700	Environment \$37,377	
	Arts & Culture \$19,291	
	Child, Youth & Family \$15,240	
	Seniors \$15,320	

**Market Value
OF ALL OSPREY COMMUNITY
FOUNDATION ENDOWMENTS:
\$9 million**